

JUNE 2025 MARKET REPORT:

June Housing Market Sees Continued Adjustment Throughout The Halton Region

Oakville, ON, JULY 4, 2025 – There are early indicators that Buyers who paused their home buying search due to affordability concerns, tariffs, or trade wars may be re-entering the market in the Halton Region, which is great news for local consumers. Buyers ready to purchase a home will largely benefit from steady interest rates and ample inventory, giving them the benefits of choice and negotiating power.

"Despite the average sale price and transaction volume being down on a year-over-year basis across the Halton Region, certain market segments continue to show resiliency and underlying strength," says OMDREB President Ken Mazurek.

"The average price of a single family home in Oakville was up 6.4% year-over-year for the month of June. Additionally, the average price of a Milton semi-detached, townhouse, and condo was also up 5.3% year-over-year. Halton Hills saw a significant month-over-month increase in sales volume in both the single family, semi-detached, townhouse, and condo segments. Several other submarkets across the Halton Region witnessed a month-over-month increase in sales volume pointing towards a late spring market and potentially busier summer," continues Mazurek.

He adds, "Given the variety of market conditions that exist within specific cities and neighbourhoods in the Halton Region, prospective buyers and sellers should work with an OMDREB REALTOR® that is knowledgeable with these local market conditions."

About The Oakville, Milton and District Real Estate Board (OMDREB)

The Oakville, Milton and District Real Estate Board represents REALTORS® who serve the communities of Oakville, Milton, Halton Hills and the surrounding areas. OMDREB serves its members through a variety of support and services, including professional development, technology, and advocacy.



JUNE 2025 - MARKET WATCH FOR PUBLIC RELEASE

Statistics are never 100% accurate - they are a tool to be used in conveying a pattern that reflects trends and changes

| | HALTON SINGLE FAMILY | | | | | | | | | | |
|---------------------|----------------------|-------------|---------|-------------------------|---------|-------------|-------------|-----------------|--|--|--|
| КРІ | Selected Month | Prior Month | MoM % | Same Month Last Year | YoY % | YTD | Prior YTD | YTD % Change | | | |
| Average Price | \$1,467,840 | \$1,474,523 | -0.50% | \$1,539,840 | -4.70% | \$1,497,322 | \$1,582,581 | -5.40% | | | |
| Transaction Volume | 429 | 484 | -11.40% | 500 | -14.20% | 2,020 | 2808 | -28.10% | | | |
| Average List Price | \$1,771,689 | \$1,756,527 | 0.90% | \$1,782,172 | -0.60% | \$1,812,850 | \$1,902,644 | -4.70% | | | |
| New Listings Volume | 1275 | 1431 | -10.90% | 1209 | 5.50% | 6326 | 5885 | 7.50% | | | |

| HA | HALTON TOWNHOUSE, CONDO, CO-OP, APARTMENT, LINKED HOMES | | | | | | | | | | | |
|---------------------|---|-------------|--------|-------------------------|---------|-----------|-----------|-----------------|--|--|--|--|
| КРІ | Selected Month | Prior Month | MoM % | Same Month Last Year | YoY % | YTD | Prior YTD | YTD % Change | | | | |
| Average Price | \$853,356 | \$890,160 | -4.10% | \$883,734 | -3.40% | \$863,682 | \$855,619 | 0.90% | | | | |
| Transaction Volume | 304 | 322 | -5.60% | 35500.00% | -14.40% | 1,604 | 2198 | -27.00% | | | | |
| Average List Price | \$901,807 | \$892,150 | 1.10% | \$958,239 | -5.90% | \$892,163 | \$929,895 | -4.10% | | | | |
| New Listings Volume | 992 | 1041 | -4.70% | 910 | 9.00% | 5325 | 4582 | 16.20% | | | | |

| | OAKVILLE SINGLE FAMILY | | | | | | | | | | | |
|---------------------|------------------------|-------------|---------|-------------------------|---------|-------------|-------------|-----------------|--|--|--|--|
| КРІ | Selected Month | Prior Month | MoM % | Same Month Last Year | YoY % | YTD | Prior YTD | YTD % Change | | | | |
| Average Price | \$1,921,524 | \$1,887,285 | 1.80% | \$1,805,995 | 6.40% | \$1,933,515 | \$1,992,556 | -3.00% | | | | |
| Transaction Volume | 126 | 164 | -23.20% | 167 | -24.60% | 655 | 1,012 | -35.30% | | | | |
| Average List Price | \$2,284,125 | \$2,301,189 | -0.70% | \$2,204,547 | 3.60% | \$2,342,336 | \$2,417,309 | -3.10% | | | | |
| New Listings Volume | 484 | 500 | -3.20% | 454 | 6.60% | 2,380 | 2,279 | 4.40% | | | | |

| OA | OAKVILLE TOWNHOUSE, CONDO, CO-OP, APARTMENT, LINKED HOMES | | | | | | | | | | | |
|---------------------|---|-------------|---------|-------------------------|---------|-----------|-------------|-----------------|--|--|--|--|
| КРІ | Selected Month | Prior Month | MoM % | Same Month Last Year | YoY % | YTD | Prior YTD | YTD % Change | | | | |
| Average Price | \$954,696 | \$979,639 | -2.50% | \$969,970 | -1.60% | \$941,900 | \$931,053 | 1.20% | | | | |
| Transaction Volume | 122 | 147 | -17.00% | 118 | 3.40% | 611 | 796 | -23.20% | | | | |
| Average List Price | \$909,585 | \$936,685 | -2.90% | \$1,071,629 | -15.10% | \$928,237 | \$1,017,940 | -8.80% | | | | |
| New Listings Volume | 450 | 441 | 2.00% | 431 | 4.40% | 2396 | 1993 | 20.20% | | | | |

| MILTON SINGLE FAMILY | | | | | | | | | | | |
|----------------------|----------------|-------------|---------|-------------------------|---------|-------------|-------------|-----------------|--|--|--|
| КРІ | Selected Month | Prior Month | MoM % | Same Month Last Year | YoY % | YTD | Prior YTD | YTD % Change | | | |
| Average Price | \$1,215,107 | \$1,194,544 | 1.70% | \$1,354,281 | -10.30% | \$1,206,676 | \$1,319,906 | -8.60% | | | |
| Transaction Volume | 96 | 104 | -7.70% | 125 | -23.20% | 443 | 630 | -29.70% | | | |
| Average List Price | \$1,418,202 | \$1,397,965 | 1.40% | \$1,449,879 | -2.20% | \$1,402,764 | \$1,505,279 | -6.80% | | | |
| New Listings Volume | 277 | 324 | -14.50% | 306 | -9.50% | 1459 | 1332 | 9.50% | | | |

| M | MILTON TOWNHOUSE, CONDO, CO-OP, APARTMENT, LINKED HOMES | | | | | | | | | | | |
|---------------------|---|-------------|---------|-------------------------|---------|-----------|-----------|-----------------|--|--|--|--|
| КРІ | Selected Month | Prior Month | MoM % | Same Month Last Year | YoY % | YTD | Prior YTD | YTD % Change | | | | |
| Average Price | \$831,960 | \$813,339 | 2.30% | \$790,012 | 5.30% | \$828,143 | \$821,883 | 0.80% | | | | |
| Transaction Volume | 62 | 59 | 5.10% | 82 | -24.40% | 365 | 528 | -30.90% | | | | |
| Average List Price | \$898,060 | \$839,743 | 6.90% | \$866,834 | 3.60% | \$877,448 | \$840,806 | 4.40% | | | | |
| New Listings Volume | 213 | 239 | -10.90% | 185 | 15.10% | 1145 | 988 | 15.90% | | | | |

| | HALTON HILLS SINGLE FAMILY | | | | | | | | | | |
|---------------------|----------------------------|-------------|---------|-------------------------|---------|-------------|-------------|-----------------|--|--|--|
| КРІ | Selected Month | Prior Month | MoM % | Same Month Last Year | YoY % | YTD | Prior YTD | YTD % Change | | | |
| Average Price | \$1,100,824 | \$1,231,880 | -10.60% | \$1,218,723 | -9.70% | \$1,144,901 | \$1,207,633 | -5.20% | | | |
| Transaction Volume | 68 | 61 | 11.50% | 81 | -16.00% | 265 | 409 | -35.20% | | | |
| Average List Price | \$1,293,962 | \$1,310,641 | -1.30% | \$1,336,935 | -3.20% | \$1,383,425 | \$1,438,441 | -3.80% | | | |
| New Listings Volume | 167 | 201 | -16.90% | 178 | -6.20% | 793 | 863 | -8.10% | | | |

| HALT | HALTON HILLS TOWNHOUSE, CONDO, CO-OP, APARTMENT, LINKED HOMES | | | | | | | | | | | |
|---------------------|---|-------------|--------|-------------------------|--------|-------------|-----------|-----------------|--|--|--|--|
| КРІ | Selected Month | Prior Month | MoM % | Same Month Last Year | YoY % | YTD | Prior YTD | YTD % Change | | | | |
| Average Price | \$749,289 | \$703,364 | 6.50% | \$795,921 | -5.90% | \$832,461 | \$812,918 | 2.40% | | | | |
| Transaction Volume | 19 | 11 | 72.70% | 19 | 0.00% | 82 | 114 | -28.10% | | | | |
| Average List Price | \$1,645,332 | \$1,006,830 | 63.40% | \$922,347 | 78.40% | \$1,194,896 | \$962,616 | 24.10% | | | | |
| New Listings Volume | 43 | 46 | -6.50% | 33 | 30.30% | 222 | 206 | 7.80% | | | | |

| BURLINGTON SINGLE FAMILY | | | | | | | | | | | |
|--------------------------|----------------|-------------|---------|-------------------------|---------|-------------|-------------|-----------------|--|--|--|
| КРІ | Selected Month | Prior Month | MoM % | Same Month Last Year | YoY % | YTD | Prior YTD | YTD % Change | | | |
| Average Price | \$1,410,685 | \$1,321,144 | 6.80% | \$1,577,299 | -10.60% | \$1,400,583 | \$1,455,692 | -3.80% | | | |
| Transaction Volume | 139 | 155 | -10.30% | 127 | 9.40% | 657 | 757 | -13.20% | | | |
| Average List Price | \$1,569,029 | \$1,592,650 | -1.50% | \$1,742,227 | -9.90% | \$1,623,164 | \$1,730,407 | -6.20% | | | |
| New Listings Volume | 347 | 406 | -14.50% | 271 | 28.00% | 1694 | 1411 | 20.10% | | | |

| BUR | BURLINGTON TOWNHOUSE, CONDO, CO-OP, APARTMENT, LINKED HOMES | | | | | | | | | | | |
|---------------------|---|-------------|--------|-------------------------|---------|-----------|-----------|-----------------|--|--|--|--|
| КРІ | Selected Month | Prior Month | MoM % | Same Month Last Year | YoY % | YTD | Prior YTD | YTD % Change | | | | |
| Average Price | \$763,655 | \$827,625 | -7.70% | \$877,688 | -13.00% | \$804,600 | \$806,454 | -0.20% | | | | |
| Transaction Volume | 101 | 105 | -3.80% | 136 | -25.70% | 546 | 760 | -28.20% | | | | |
| Average List Price | \$780,570 | \$852,817 | -8.50% | \$840,320 | -7.10% | \$804,589 | \$862,372 | -6.70% | | | | |
| New Listings Volume | 286 | 315 | -9.20% | 261 | 9.60% | 1562 | 1395 | 12.00% | | | | |